

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

**NOTICE OF POSSIBLE ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE that, on March 17, 2025 (the “Petition Date”), the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on March 17, 2025, the Debtors filed a motion [Docket No. 11] (the “Bid Procedures and Sale Motion”) seeking entry of (a) an order, (the “Bid Procedures Order”), (i) authorizing and approving bid procedures (the “Bid Procedures”),² in connection with one or more sales or dispositions (collectively, the “Sale”) of the Debtors’ Assets, (ii) authorizing and approving the Debtors’ entry into and performance under an asset purchase agreement (the “CP Stalking Horse APA”), in connection with a potential sale of the Debtors’ Library Assets to CP Ventura LLC (the “CP”), subject to higher or otherwise better bids submitted in accordance with the Bid Procedures, (iii) authorizing and approving certain stalking horse bid protections provided to CP in accordance with the terms and conditions set forth in the CP Stalking Horse APA and the Bid Procedures, (iv) establishing certain dates and deadlines in connection with the sale process for the Assets, including scheduling an auction (the “Auction”), if necessary, in accordance with the Bid Procedures, and the hearing with respect to the approval of the Sale (the “Sale Hearing”), (v) approving the form and manner of notice of the Auction, if any, the Sale, and the Sale Hearing, (vi) approving procedures for the assumption and assignment of certain executory contracts and unexpired leases in connection with the Sale (the “Assumption and Assignment Procedures”) and solely with respect to Warner Bros. Entertainment Inc. and its affiliates (collectively, “Warner Bros.”), the Warner Bros. Assumption and Assignment

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bid Procedures or the Bid Procedures Order, as applicable.

Procedures, and approving the form and manner of notice thereof, and (vii) granting related relief; and (b) one or more orders (each, a “Sale Order”), (i) authorizing and approving the Sale of the Debtors’ Assets to the Stalking Horse Bidder or otherwise Successful Bidder(s), as applicable, free and clear of all liens, claims, interests, and encumbrances to the extent set forth in the Stalking Horse APA or the asset purchase agreement with the otherwise Successful Bidder, as applicable (the “APA”), (ii) the assumption and assignment of the Assumed Contracts as set forth in the applicable APA, and (iii) granting related relief.

PLEASE TAKE FURTHER NOTICE that, on April 16, 2025, the Debtors filed a motion [Docket No. 197] (the “Stalking Horse Supplement”) seeking entry of an order (a) modifying the relief requested in the Bid Procedures and Sale Motion, (b) approving (i) the designation of Alcon Media Group, LLC (“Alcon”) as the new stalking horse bidder for the Debtors’ Library Assets (the “Alcon Stalking Horse Bidder”), (ii) the Debtors’ entry into an asset purchase agreement with Alcon setting forth the terms of Alcon’s bid for the Library Assets (“Alcon Stalking Horse APA”), and (iii) an expense reimbursement provided to the Alcon Stalking Horse Bidder pursuant to the terms of the Alcon Stalking Horse APA, and (c) granting related relief.

PLEASE TAKE FURTHER NOTICE that, on April 23, 2025, the Court entered the Bid Procedures Order [Docket No. 240], and on April 24, 2025, the Court entered an amended Bid Procedures Order [Docket No. 276], approving, among other things, the Bid Procedures, which establish key dates and times relating to the Sale and the Auction, and granting the relief requested in the Stalking Horse Supplement. All interested bidders should carefully read the Bid Procedures Order and the Bid Procedures in their entirety.³

PLEASE TAKE FURTHER NOTICE that, upon the closing of the Sale, the Debtors intend to assume and assign to the Alcon Stalking Horse Bidder or other Successful Bidder(s), as applicable, certain non-Warner Bros. executory contracts (the “Assumed Contracts”). A schedule listing the non-Warner Bros. contracts that may potentially be assumed and assigned as part of the Sale is attached hereto as **Exhibit 1** (the “Contracts Schedule”) and may also be viewed free of charge on the Debtors’ case information website, located at <https://www.veritaglobal.net/vreg>.

PLEASE TAKE FURTHER NOTICE that Cure Costs, if any, for the assumption and assignment of such contracts are also set forth on the Contracts Schedule. Each Cure Cost listed on the Contracts Schedule represents all liabilities of any nature of the Debtors arising under a contract prior to the closing of the Sale or other applicable effective date of the assumption and assignment of such contract, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the closing of the Sale or other applicable effective date of the assumption and assignment of such contract. For the avoidance of doubt, none of the foregoing applies to Warner Bros., who is instead governed by the Warner Bros. Assumption and Assignment Procedures as set forth in the Bid Procedures Order.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A COUNTERPARTY TO A CONTRACT THAT MAY BE ASSUMED

³ To the extent of any inconsistencies between the Bid Procedures and the summary descriptions of the Bid Procedures in this notice, the terms of the Bid Procedures shall control in all respects.

AND ASSIGNED AS PART OF THE SALE. Under the terms of the Assumption and Assignment Procedures, unless otherwise provided in the applicable APA, at any time prior to three business days before the date of closing of the Sale, the Debtors may (a) remove a contract from the Contracts Schedule or (b) modify the previously-stated Cure Costs associated with any contract. **The presence of a contract listed on Exhibit 1 attached hereto does not constitute an admission that such contract is an executory contract or that such contract will be assumed and assigned as part of the Sale. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts listed on Exhibit 1 attached hereto.**

Filing Objections

Pursuant to the Assumption and Assignment Procedures, and except with respect to Warner Bros., who is instead governed by the Warner Bros. Assumption and Assignment Procedures as set forth in the Bid Procedures Order, objections to the proposed assumption and assignment of a contract on any basis (other than objections related solely to adequate assurance of future performance by a Successful Bidder other than the Stalking Horse Bidder), including any objection relating to Cure Costs or adequate assurance of the Stalking Horse Bidder's future ability to perform, must (1)(a) be in writing; (b) state the basis for such objection; and (c) if such objection is to the Cure Cost, state with specificity what Cure Cost the counterparty believes is required (in all cases, with appropriate documentation in support thereof) and (2) be filed with the Court and served no later than **May 12, 2025, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Contract Objection Deadline")** on the following parties (collectively, the "Notice Parties"): (1) proposed co-counsel to the Debtors, (i) Sheppard, Mullin, Richter & Hampton LLP, 321 North Clark Street, 32nd Floor, Chicago, IL 60654, Attn.: Justin R. Bernbrock (jbernbrock@sheppardmullin.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn.: Joseph M. Mulvihill (jmulvihill@ycst.com); (2) counsel to the ABS Trustee, Barnes & Thornburg LLP, One North Wacker Drive Suite 4400, Chicago, IL 60606, Attn.: Aaron Gavant (agavant@btlaw.com) (3) counsel to the DIP Lenders, Morrison Foerster, 250 West 55th Street, New York, NY 10019, Attn.: James Newton (jnewton@mofo.com); (4) counsel to Vine Alternative Investments Group, LLC, Cooley LLP, 55 Hudson Yards, New York, NY 10001 Attn.: Daniel Shamah (dshamah@cooley.com); (5) Magnum Films SPC, DLA Piper LLP, 121 Avenue of the Americas, New York, New York, 10020, Attn: Dennis C. O'Donnell (dennis.odonnell@dlapiper.com); (6) counsel to the ad hoc group of ABS Noteholders, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, New York 10019, Attn: Joel Simwinga (jsimwinga@wlrk.com); (7) proposed counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue 34th Floor, New York, NY 10017, Attn: Robert Feinstein (rfeinstein@pszjlaw.com) and Bradford Sandler (bsandler@pszjlaw.com); (8) counsel to Warner Bros., (i) O'Melveny & Myers LLP, 400 South Hope Street, Suite 1900, Los Angeles, CA 90071, Attn.: Steve Warren (swarren@omm.com), and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn.: Curtis S. Miller (cmiller@morrisnichols.com), (9) the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), 844 N. King Street, Room 2207, Wilmington, DE 19801, Attn.: Rosa Sierra-Fox (rosa.sierra-fox@usdoj.gov); and (10) any Successful Bidders.

The Debtors shall file a notice identifying the Successful Bidder(s) and Backup Bidder(s) (if selected) (the "Notice of Successful Bidder") and shall serve the Notice of Successful Bidder,

as well as information regarding adequate assurance of future performance by the Successful Bidder(s) or the process for obtaining such information, on each counterparty to a potential Assumed Contract as soon as reasonably practicable after closing the Auction, if any, and in any event not less than one business day following closing the Auction. Each counterparty to a potential Assumed Contract, except Warner Bros., who instead is governed by the deadlines and procedures applicable to Warner Bros. as set forth in the Bid Procedures Order, including the Warner Bros. Assumption and Assignment Procedures, will then have an opportunity to object to the identity of the Successful Bidder(s) (other than the Alcon Stalking Horse Bidder) or adequate assurance of future performance with respect to such counterparty's contract provided by the Successful Bidder(s), which must (i) be in writing, (ii) comply with the Bankruptcy Code, Bankruptcy Rules and Local Rules, (iii) state, with specificity, the legal and factual bases thereof, (iv) be filed with the Court by **two business days after the conclusion of the Auction (the "Post-Auction Objection Deadline")**, and (v) be served on the Notice Parties. For the avoidance of doubt, the Post-Auction Objection Deadline as set forth herein does not apply to Warner Bros.

The Court will hear and determine any objections, which cannot otherwise be resolved by the parties, to the assumption and assignment of the Assumed Contracts to the Buyer at the Sale Hearing or at a later hearing, as determined by the Debtors. The Sale Hearing to consider the proposed Sale will be held on **June 10, 2025, at 10:00 a.m. (prevailing Eastern Time)**, or such other date and time as determined by the Court, at 824 Market ST N, 3rd Floor, Wilmington, Delaware 19801.

Consequences of Failing to Timely File an Objection

Except with respect to Warner Bros., who instead is subject to the Warner Bros. Assumption and Assignment Procedures, Warner Bros. Contract Objection Deadline, Warner Bros. Sale Objection Deadline, and Warner Bros. Post-Auction Objection Deadline, as set forth in the Bid Procedures Order, if any party fails to timely file with the Court and serve a Sale Objection by the Sale Objection Deadline or Post-Auction Objection Deadline, as applicable, or otherwise abide by the procedures set forth in the Bid Procedures regarding an objection to the Sale, such party shall be barred from asserting, at the Sale Hearing or otherwise, any objection to the relief requested in the Motion or to the consummation and performance of the Sale, including (i) assumption and assignment of Assumed Contracts as set forth in the applicable APA and (ii) the transfer of the applicable Asset(s) to the applicable Successful Bidder(s) free and clear of all liens, claims, interests, and encumbrances pursuant to section 363(f) of the Bankruptcy Code, and shall be deemed to "consent" to the Sale for purposes of section 363(f) of the Bankruptcy Code.

Obtaining Additional Information

Copies of the Bid Procedures Motion, the Stalking Horse Supplement, the Bid Procedures, the Bid Procedures Order, the Alcon Stalking Horse APA, and all other documents filed with the Court, are available free of charge on the Debtors' case information website, located at <https://www.veritaglobal.net/vreg>.

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Dated: April 28, 2025
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
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*Co-Counsel for the Debtors and
Debtors in Possession*

EXHIBIT 1

Contracts Schedule

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
1	Village Roadshow Entertainment Group (BVI) Limited	Guaranty of Lease	10100 Santa Monica, Inc.	\$0.00
2	Village Roadshow Entertainment Group (BVI) Limited	Guaranty of Lease	10100 Santa Monica, Inc.	\$0.00
3	Village Roadshow Entertainment Group USA Inc.	First Amendment to Office Lease	10100 Santa Monica, Inc.	\$0.00
4	Village Roadshow Entertainment Group USA Inc.	Office Lease	10100 Santa Monica, Inc.	\$0.00
5	Village Roadshow Entertainment Group USA Inc.	Second Amendment to Office Lease	10100 Santa Monica, Inc.	\$0.00
6	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	78 Home, Inc. f/s/o John Stuart Newman	\$0.00
7	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Abso Lutely Productions, Inc. f/s/o Tim Heidecker, Eric Wareheim, Dave Kneebone	\$0.00
8	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Streamer Bonus Structure	Aftershock Comics, LLC	\$0.00
9	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Aftershock Comics, LLC	\$0.00
10	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Agberg Ltd.	\$0.00
11	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Agberg Ltd.	\$0.00
12	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	AGI Entertainment Media & Management LLC f/s/o Brian Stern	\$0.00
13	Village Roadshow Entertainment Group USA Inc.	Guaranty	ALCON MEDIA GROUP, LLC	\$0.00
14	VREG Wonka IP Global LLC	Guaranty	ALCON MEDIA GROUP, LLC	\$0.00
15	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Stray Dog	Alcorp, Inc. f/s/o Allen Coulter	\$0.00
16	Village Roadshow Entertainment Group USA Inc.	Exhibit A	Allen Coulter	\$0.00
17	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Alternate Side Productions, LLC f/s/o Jerry Angelo Brooks (a.k.a. JB Smoove)	\$0.00
18	Village Roadshow Entertainment Group USA Inc.	Consulting Agreement	Amelia Belle	\$0.00
19	Village Roadshow Entertainment Group USA Inc.	Email re: VR-Brillstein Terms	Amy Weiss	\$0.00
20	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	An MLR Original, Inc. f/s/o Marja-Lewis Ryan	\$30,812.50
21	Village Roadshow Productions Inc.	Letter Agreement re: Possible Production of Television Series	Annabelita Films, Inc. f/s/o Dana Calvo	\$0.00
22	Village Roadshow Entertainment Group USA Inc.	Bill re: Account # 287319891021	AT&T MOBILITY	\$0.00
23	Village Roadshow Entertainment Group USA Inc.	Certificate of Engagement	Bang Zoom! Entertainment Inc. f/s/o Eric Sherman	\$0.00
24	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
25	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
26	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
27	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
28	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
29	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
30	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
31	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
32	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
33	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	\$0.00
34	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Friday Beers	Barrett Brothers Entertainment LLC f/s/o Jack Barret and Max Barrett	\$0.00
35	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Barrett Brothers Entertainment LLC f/s/o Jack Barrett and Max Barrett	\$0.00
36	Village Roadshow Entertainment Group USA Inc.	Scripted Business Affairs Terms	Barry Wernick	\$0.00
37	Village Roadshow Entertainment Group USA Inc.	Signature Page of a Contract	Barry Wernick	\$0.00
38	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Certain Contemplated Audiovisual Programming	Barstool Sports, Inc.	\$0.00
39	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirmation of Further Agreement of Exclusive Development Agreement Dated August 6, 2020	Barstool Sports, Inc.	\$0.00
40	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Development Agreement	Barstool Sports, Inc.	\$0.00
41	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Fully-Executed Exclusive Development Agreement dated August 6, 2020	Barstool Sports, Inc.	\$0.00
42	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment to Exclusive Development Agreement Dated August 6, 2020	Barstool Sports, Inc.	\$0.00
43	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Third Amendment to Exclusive Development Agreement Dated August 6, 2020	Barstool Sports, Inc.	\$0.00
44	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Shopping and Development Agreement	Bento Rights, LLC	\$11,250.00
45	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project or Other Audiovisual Production	BigStuff Studios LLC f/s/o Ross Shuman	\$0.00
46	Village Roadshow Productions Inc.	Letter Agreement re: Writing Services	Biscuit Charlie, Inc. f/s/o Nina Baker	\$0.00
47	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Blackbird Films f/s/o Adam Small	\$79,137.50
48	Village Roadshow Entertainment Group USA Inc.	Email re: Closed Deal Terms for Bob Cooper/ Robert Lantos	Bob Cooper/Robert Lantos	\$0.00
49	Village Roadshow Pictures Entertainment Inc.	Amendment	Book Witch Media LLC	\$0.00
50	Village Roadshow Pictures Entertainment Inc.	Second Amendment	Book Witch Media LLC	\$0.00
51	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Songs in Urns Major	Book Witch Media LLC f/s/o Emma Brodie	\$0.00
52	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	Book Witch Media LLC f/s/o Emma Brodie	\$0.00
53	Village Roadshow Productions Inc.	Letter Agreement re: The Truth Machine Closed Deal Terms	Boots On The Ground, Inc. f/s/o Nicole Riegel	\$0.00
54	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	BPM Associates, LLC f/s/o Michael Scott McAda	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
55	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production and Exploitation of Motion Picture, Television, and Other Audiovisual Programming	BPM Associates, LLC f/s/o Michael Scott McAda	\$0.00
56	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	BPM Associates, LLC f/s/o Michael Scott McAda	\$0.00
57	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Brandon Smith	\$0.00
58	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Brandon Smith	\$0.00
59	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Brandon Smith	\$0.00
60	Village Roadshow Entertainment Group USA Inc.	Scripted Business Affairs Terms	Brian Frange	\$0.00
61	Village Roadshow Entertainment Group USA Inc.	Submission Agreement	Brillstein Entertainment Partners, LLC	\$0.00
62	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Bruce Schoenfeld	\$0.00
63	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Bruce Schoenfeld, Individually	\$0.00
64	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Option Purchase Agreement	Charles Pellegrino	\$0.00
65	Village Roadshow Pictures Entertainment Inc.	Option Purchase Agreement	Charles Pellegrino	\$0.00
66	Village Roadshow Entertainment Group USA Inc.	Letter to Rescind re: Payment Instructions	Chris Case DBA Dixon Cox Productions Inc	\$0.00
67	Village Roadshow Productions Inc.	Deal Memo	Chris Cullari	\$24,550.00
68	Village Roadshow Productions Inc.	Deal Memo	CHRIS CULLARI and JENNIFER RAITE	\$24,550.00
69	Village Roadshow Productions Inc.	Short Form Option	CHRIS CULLARI and JENNIFER RAITE	\$0.00
70	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Night of the Living Dead Derivative Project	Christine Romero and Sanibel Films, Inc. II	\$0.00
71	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Strays f/k/a Fritzchen Second Extension Period	Christopher Beaumont	\$0.00
72	Village Roadshow Pictures Entertainment Inc.	Option Purchase Agreement	Christopher Beaumont	\$0.00
73	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Colombiana	CineStar Pictures, LLC	\$0.00
74	VREG Wonka IP Global LLC	DEPOSIT ACCOUNT CONTROL AGREEMENT	City National Bank	\$0.00
75	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Amendment to Agreement Dated June 26, 2020	CJ ENM Co., Ltd.	\$0.00
76	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Derivative Live Action Feature-Length Motion Picture Project	CJ ENM Co., Ltd.	\$0.00
77	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Clark & Palattella, LLC	\$0.00
78	Village Roadshow Entertainment Group USA Inc.	Literary Rights Option Purchase Agreement	Clark Palattella, PLLC	\$0.00
79	Village Roadshow Entertainment Group USA Inc.	Dedicated Internet Access Order Form	Cogent Communications, Inc.	\$0.00
80	Village Roadshow Entertainment Group USA Inc.	Invoice re: 1000 Mbps - 10100 Santa Monica Ste 200 - Order:3-000837966	Cogent Communications, LLC	\$0.00
81	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign)	Columbia Pictures Corporation Limited	\$0.00
82	Village Roadshow Distribution (BVI) Limited	Distribution Agreement Amendment	Columbia Pictures Corporation Limited	\$0.00
83	Village Roadshow Distribution (BVI) Limited	Distribution Agreement Amendment No. 2	Columbia Pictures Corporation Limited	\$0.00
84	Village Roadshow Distribution (BVI) Limited	Letter re: "Saving Silverman" / Change of Account for Deposit of Foreign Gross Receipts	Columbia Pictures Corporation Limited	\$0.00
85	Village Roadshow Distribution USA Inc.	Amended and Restated Intercreditor Agreement	Columbia Pictures Industries, Inc.	\$0.00
86	Village Roadshow Distribution USA Inc.	Amended and Restated Output Distribution Agreement	Columbia Pictures Industries, Inc.	\$0.00
87	Village Roadshow Distribution USA Inc.	Omnibus Amendment No. 1	Columbia Pictures Industries, Inc.	\$0.00
88	Village Roadshow Distribution USA Inc.	Second Amended and Restated Intercreditor Agreement	Columbia Pictures Industries, Inc.	\$0.00
89	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	COLUMBIA PICTURES INDUSTRIES, INC.	\$0.00
90	Village Roadshow Distribution USA Inc.	Settlement and Amendment Agreement	Columbia Pictures Industries, Inc.	\$0.00
91	Village Roadshow Distribution USA Inc.	Undertaking and Indemnity	Columbia Pictures Industries, Inc.	\$0.00
92	Village Roadshow Entertainment Group (BVI) Limited	Omnibus Amendment No. 1	Columbia Pictures Industries, Inc.	\$0.00
93	Village Roadshow Entertainment Group (BVI) Limited	Settlement and Amendment Agreement	Columbia Pictures Industries, Inc.	\$0.00
94	Village Roadshow Entertainment Group (BVI) Limited	Undertaking and Indemnity	Columbia Pictures Industries, Inc.	\$0.00
95	Village Roadshow Entertainment Group USA Inc.	Second Amended and Restated Intercreditor Agreement	Columbia Pictures Industries, Inc.	\$0.00
96	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	COLUMBIA PICTURES INDUSTRIES, INC.	\$0.00
97	Village Roadshow Films Global Inc.	Amended and Restated Intercreditor Agreement	Columbia Pictures Industries, Inc.	\$0.00
98	Village Roadshow Films Global Inc.	Omnibus Amendment No. 1	Columbia Pictures Industries, Inc.	\$0.00
99	Village Roadshow Films Global Inc.	Second Amended and Restated Intercreditor Agreement	Columbia Pictures Industries, Inc.	\$0.00
100	Village Roadshow Films Global Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	COLUMBIA PICTURES INDUSTRIES, INC.	\$0.00
101	Village Roadshow Films Global Inc.	Settlement and Amendment Agreement	Columbia Pictures Industries, Inc.	\$0.00
102	Village Roadshow Films Global Inc.	Undertaking and Indemnity	Columbia Pictures Industries, Inc.	\$0.00
103	Village Roadshow Pictures North America Inc.	Omnibus Amendment No. 1	Columbia Pictures Industries, Inc.	\$0.00
104	Village Roadshow Pictures North America Inc.	Settlement and Amendment Agreement	Columbia Pictures Industries, Inc.	\$0.00
105	Village Roadshow Pictures North America Inc.	Undertaking and Indemnity	Columbia Pictures Industries, Inc.	\$0.00
106	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Option Purchase Agreement Dated April 4, 2019	Columbus Rose Ltd f/s/o David Baldacci	\$0.00
107	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment to Option Purchase Agreement Dated April 4, 2019	Columbus Rose Ltd f/s/o David Baldacci	\$0.00
108	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Columbus Rose Ltd f/s/o David Baldacci	\$0.00
109	Village Roadshow Entertainment Group USA Inc.	Literary Option/Purchase Agreement	Columbus Rose, Ltd. f/s/o David Baldacci	\$0.00
110	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Content Cartel First Look	Content Cartel, LLC f/s/o Kevin Garnett, Mrithi "Mike" Marangu, and Any Other Employees of ProdCo	\$0.00
111	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Content Cartel, LLC f/s/o Kevin Garnett, Mrithi "Mike" Marangu, and Any Other Employees of ProdCo	\$359,091.00
112	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Content Cartel, LLC f/s/o Kevin Garnett, Mrithi "Mike" Marangu, and Any Other Employees of ProdCo	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
113	Village Roadshow Distribution USA Inc.	Amended and Restated Intercreditor Agreement	Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.	\$0.00
114	Village Roadshow Films Global Inc.	Amended and Restated Intercreditor Agreement	Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.	\$0.00
115	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Deal Memo - Co-Development	CPT Holdings, LLC a Subsidiary of Sony Picture Television	\$275,968.75
116	Village Roadshow Entertainment Group USA Inc.	Option/Purchase Agreement	Cyan Worlds, Inc.	\$0.00
117	Village Roadshow Entertainment Group USA Inc.	Executive Producer Agreement	Cyan Worlds, Inc. f/s/o Rand Miller & Ryan Miller	\$0.00
118	Village Roadshow Entertainment Group USA Inc.	Email re: Heathers/Dan Waters Offer	Dan Waters	\$0.00
119	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Darkling Entertainment Inc. f/s/o Matthew Arnold and Travis Rooks	\$0.00
120	Village Roadshow Productions Inc.	Letter Agreement re: Nairobi Heat	Davaron Productions, Inc. f/s/o David Abramowitz	\$0.00
121	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of Audiovisual Productions	David Grossman	\$0.00
122	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	David Grossman	\$0.00
123	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look Agreement" David Hollander - First Amendment	David Hollander	\$61,375.00
124	Village Roadshow Entertainment Group USA Inc.	Consultant Agreement	Debra Manwiller	\$0.00
125	Village Roadshow Entertainment Group USA Inc.	Collaboration Agreement	December Films Inc.	\$5,460.00
126	Village Roadshow Entertainment Group USA Inc.	Non-Writing Executive Producer Agreement	Delve Films, Inc.	\$0.00
127	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Derek Sanderson	\$0.00
128	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Derek Sanderson	\$0.00
129	Village Roadshow Entertainment Group USA Inc.	Quitclaim, Termination and Release Agreement	Derek Sanderson	\$0.00
130	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Derek Smith	\$0.00
131	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Derek Smith	\$0.00
132	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Derek Smith	\$0.00
133	Village Roadshow Entertainment Group USA Inc.	Invoice re: ManageIT Orbit Plan, Clouded Systems, Microsoft 365 Licensing, and Microsoft Azure Services	DivergeIT	\$0.00
134	Village Roadshow Entertainment Group USA Inc.	ManageIT Service Plan (Includes Village Roadshow and Lakeshore)	DivergeIT	\$0.00
135	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Dixon Cox Production f/s/o Christopher Case	\$62,500.00
136	Village Roadshow Productions Inc.	Letter Agreement re: Confirming the Closed Deal Terms	Dixon Cox Productions, Inc. f/s/o Christopher Case	\$0.00
137	Village Roadshow Productions Inc.	Certificate of Engagement	Dogby Productions, Inc. f/s/o Cami Delavigne	\$0.00
138	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirm the Closed Principal Terms	Don Yeager	\$0.00
139	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign)	DSAW Film Partners L.P.	\$0.00
140	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign) License and Sublicense	DTE Film Partners LP	\$0.00
141	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Elaine Murphy	\$2,500.00
142	Village Roadshow Entertainment Group USA Inc.	Purchase Agreement Amendment	Elaine Murphy	\$0.00
143	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Elmbourne Films f/s/o Andrew Haigh	\$0.00
144	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Baby Teeth	Elsielloyd Inc. f/s/o Ms. Kristin Burke	\$0.00
145	Village Roadshow Entertainment Group USA Inc.	Assignment and Assumption Agreement	EP Abso LLC f/s/o Time Heidecker, Eric Wareheim, Dave Kneebone	\$302,500.00
146	Village Roadshow Entertainment Group USA Inc.	Co-development & Co-production Agreement Terms	EuropaCorp	\$0.00
147	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Lucy and Colombiana Deal Terms	EuropaCorp S.A. and Luc Besson and Virginie Besson-Silla	\$0.00
148	Village Roadshow Pictures Entertainment Inc.	Assignment Agreement	Everheart Productions, Inc.	\$0.00
149	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Closed Deal Terms	Evolving Entertainment, Inc. f/s/o Clint Culpepper	\$0.00
150	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Fashionina Productions, Inc. f/s/o Nina Garcia and Vivian Costalas	\$0.00
151	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Project Party	Fetch, Inc. f/s/o Elizabeth Cook	\$0.00
152	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Filmtelligentsia, Inc. f/s/o Michael Olmos	\$0.00
153	Village Roadshow Entertainment Group USA Inc.	Non-Writing Executive Producer Agreement	Filosofia, Inc.	\$0.00
154	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Closed Deal Terms	Five All in the Fifth Productions LLC f/s/o Douglas Banker	\$0.00
155	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Fourward, Inc. f/s/o Jonathan Levin	\$0.00
156	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	Francis Ellis	\$0.00
157	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Partially-Executed Short Form Letter Agreement	Francis Ellis	\$0.00
158	Village Roadshow Entertainment Group USA Inc.	Overview of Frank N. Magid Associates	Frank N. Magid Associates, Inc.	\$0.00
159	Village Roadshow Entertainment Group USA Inc.	Email re: Deal Terms	Frankfurt Kurnit Klein & Selz	\$0.00
160	Village Roadshow Productions Inc.	Letter Agreement re: The Game	Fun Ruiner, Inc. f/s/o Maggie-Frankfurt Levin p/k/a Maggie Levin	\$0.00
161	Village Roadshow Entertainment Group USA Inc.	Email re: Closed Deal Terms for Bob Cooper/ Robert Lantos	Gael Greene	\$0.00
162	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Modified Agreement	Game Theory Content f/s/o Joey Ortega	\$0.00
163	Village Roadshow Entertainment Group USA Inc.	Letter Agreement	Ghost Schooner f/s/o Joseph Trohman	\$7,500.00
164	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Closed Deal Terms	Glass Helmet Corporation f/s/o Daniel Berk	\$0.00
165	Village Roadshow Productions Inc.	Letter Agreement re: Closed Deal Terms	Glass Helmet Corporation f/s/o Daniel Berk	\$0.00
166	Village Roadshow Entertainment Group USA Inc.	Publisher's Release	Grand Central Publishing	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
167	Village Roadshow Distribution (BVI) Limited	Letter Agreement re: Warner Bros. Library Slate 1 (See Exhibit B)	Green Hasson & Janks LLP	\$0.00
168	Village Roadshow Distribution (BVI) Limited	Letter Agreement re: Warner Bros. Library Slate 2	Green Hasson & Janks LLP	\$0.00
169	Village Roadshow Distribution (BVI) Limited	Letter Agreement re: Warner Bros. Library Slate 3	Green Hasson & Janks LLP	\$0.00
170	Village Roadshow Distribution USA Inc.	Letter Agreement re: Village Roadshow Sony Slate	Green Hasson & Janks LLP	\$0.00
171	Village Roadshow Films Global Inc.	Letter Agreement re: Village Roadshow Sony Slate	Green Hasson & Janks LLP	\$0.00
172	Village Roadshow VS Films LLC	Letter Agreement re: Virtual Studios Pictures (See Exhibit B)	Green Hasson & Janks LLP	\$0.00
173	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Happy Madison TV, Inc. f/s/o Adam Sandler, Matthew Mosko, and Any Other Employees of ProdCo	\$0.00
174	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Happy Madison TV, Inc. f/s/o Adam Sandler, Matthew Mosko, and Any Other Employees of ProdCo	\$0.00
175	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Harold Sipe	\$0.00
176	Village Roadshow Productions Inc.	Writer Agreement	Hart Properties, Inc.	\$131,423.94
177	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	HBK Film Company, LLC f/s/o Hicham Benkirane	\$0.00
178	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Hector Casanova	\$0.00
179	Village Roadshow Productions Inc.	Letter Agreement re: Possible Production of Television Series	Houston Pictures f/s/o Barry Levy	\$0.00
180	Village Roadshow Film Administration Management PTY LTD	License Agreement	Hub Australia Pty Ltd	\$0.00
181	Village Roadshow Film Administration Management PTY LTD	License Agreement	Hub Australia Pty Ltd	\$0.00
182	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Iliza Shlesinger	\$0.00
183	Village Roadshow Pictures Entertainment Inc.	Amendment to Literary Rights Option Purchase Agreement	Ink Fish Ltd.	\$0.00
184	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of Audiovisual Productions	Ink Fish Ltd.	\$0.00
185	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	Ink Fish Ltd.	\$0.00
186	Village Roadshow Productions Inc.	Memorandum of Agreement	J.T. Petty	\$0.00
187	Village Roadshow Pictures Entertainment Inc.	Settlement and Release Agreement	James L. Halperin	\$0.00
188	Village Roadshow Pictures Entertainment Inc.	Option / Purchase Agreement	James V. Hart	\$0.00
189	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Jane Gilmartin	\$0.00
190	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated April 28, 2023	Jane Gilmartin	\$0.00
191	Village Roadshow Productions Inc.	Option / Purchase Agreement	Jason Kaleko	\$0.00
192	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Girls Just Want to Have Fun	Jax Media, LLC f/s/o John Hodges	\$0.00
193	Village Roadshow Entertainment Group USA Inc.	Email re: GB - Fox	Jeff Finkelstein	\$0.00
194	Village Roadshow Productions Inc.	Letter Agreement re: Unt. Nike Project	Jellie Joints, Inc. f/s/o Charles Taylor Materne	\$0.00
195	Village Roadshow Productions Inc.	Deal Memo	Jennifer Raite	\$0.00
196	Village Roadshow Entertainment Group USA Inc.	Amendment No. 2 to Literary Rights Option Purchase Agreement	Jerome Loving	\$0.00
197	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Option Purchase Agreement Dated June 7, 2019	Jerome Loving	\$0.00
198	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Production of Audiovisual Productions and Possible Exploitation of All Rights	Jerome Loving	\$0.00
199	Village Roadshow Entertainment Group USA Inc.	Memorandum of Agreement	Jerome Loving	\$0.00
200	Village Roadshow Entertainment Group USA Inc.	Memorandum of Agreement	Jerome Loving	\$0.00
201	Village Roadshow Entertainment Group USA Inc.	Amendment No. 1 to Term Sheet	Joel Golby	\$0.00
202	Village Roadshow Entertainment Group USA Inc.	Amendment No. 1 to Term Sheet	Joel Golby	\$0.00
203	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Term Sheet and Amendment No. 1 to the Term Sheet	Joel Golby	\$1,700.00
204	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirm the Closed Principal Terms	John Papadakis	\$0.00
205	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Strays f/k/a Fritzchen Closed Deal Terms	Joko Anwar	\$0.00
206	Village Roadshow Productions Inc.	Writer Agreement	Jolly Monster Pictures, Inc.	\$0.00
207	Village Roadshow Productions Inc.	Letter Agreement re: Writing Services	Jolly Monster Pictures, Inc. f/s/o Alexis C. Jolly	\$0.00
208	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of Audiovisual Productions	Jose Nateras	\$0.00
209	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	Jose Nateras	\$0.00
210	Village Roadshow Productions Inc.	Letter Agreement re: Snapshot	Joseph Hillström King d/b/a Joe Hill	\$0.00
211	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Unt. Nike Project	Julie B. Dixon f/k/a J.B. Strasser or Julie Strasser	\$0.00
212	Village Roadshow Entertainment Group USA Inc.	Option / Purchase Agreement	Julie B. Dixon f/k/a Julie Strasser or J.B. Strasser	\$0.00
213	Village Roadshow Entertainment Group USA Inc.	Literary Option/Purchase Agreement	Julie Strasser	\$0.00
214	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Kalista Sy	\$71,250.00
215	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Katzner Pictures, Inc. f/s/o Oren Moverman	\$128,000.00
216	Village Roadshow Productions Inc.	Writer Agreement	Kendall Milton	\$4,518.96
217	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Kevin Kelly	\$0.00
218	Village Roadshow Entertainment Group USA Inc.	Executive Employment Agreement	Kevin Peter Berg	\$0.00
219	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Kubier Entertainment, Inc.	\$121,314.00
220	Village Roadshow Entertainment Group USA Inc.	Summary of Closed Deal Terms	Kurosawa Production	\$0.00
221	Village Roadshow Entertainment Group USA Inc.	Short Form Option	Kurosawa Production Co. Ltd.	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
222	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Lana Harper	\$0.00
223	Village Roadshow Entertainment Group USA Inc.	Literary Rights Option Purchase Agreement	Lana Harper	\$0.00
224	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	Lauren Billings Luhrs and Christina Venstra p/k/a Christina Hobbs	\$0.00
225	Village Roadshow Productions Inc.	Writer Agreement	Light Work Content, Inc. f/s/o Eric Amadio	\$93,187.50
226	Village Roadshow Productions Inc.	Option / Purchase Agreement	Lily Drew Detweiler	\$0.00
227	Village Roadshow Productions Inc.	Writer Agreement	Lily Drew Detweiler	\$4,518.96
228	Village Roadshow Pictures Entertainment Inc.	Amended and Restated Option/Purchase Agreement	Lindsay Harbert	\$0.00
229	Village Roadshow Entertainment Group USA Inc.	Consulting Agreement	Loompala Pictures, LLC	\$0.00
230	Village Roadshow Entertainment Group USA Inc.	Purchase Agreement	Loompala Pictures, LLC	\$0.00
231	VREG J2 Global LLC	Option Agreement	Loompala Pictures, LLC	\$0.00
232	VREG MM2 IP Global LLC	Option Agreement	Loompala Pictures, LLC	\$0.00
233	VREG Wonka IP Global LLC	Copyright Mortgage and Assignment	LOOMPALA PICTURES, LLC	\$0.00
234	VREG Wonka IP Global LLC	DEPOSIT ACCOUNT CONTROL AGREEMENT	Loompala Pictures, LLC	\$0.00
235	VREG Wonka IP Global LLC	Individual Picture Purchase Agreement (Amendment No.1 to Purchase Agreement)	Loompala Pictures, LLC	\$0.00
236	VREG Wonka IP Global LLC	Intercreditor Agreement	Loompala Pictures, LLC	\$0.00
237	VREG Wonka IP Global LLC	Option Agreement	Loompala Pictures, LLC	\$0.00
238	VREG Wonka IP Global LLC	Purchase Agreement	Loompala Pictures, LLC	\$0.00
239	VREG Wonka IP Global LLC	Security Agreement (VRW)	Loompala Pictures, LLC	\$0.00
240	VREG WW IP Global LLC	Assignment Agreement	Loompala Pictures, LLC	\$0.00
241	Village Roadshow Entertainment Group USA Inc.	Executive Employment Agreement	Louis Santor	\$0.00
242	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	LSE International IV, LLC	\$0.00
243	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Shoot N Boom	Luke Preston p/k/a Jack Quaid	\$0.00
244	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Macrosoft Media Ltd.	\$0.00
245	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated October 25, 2022	Macrosoft Media Ltd.	\$0.00
246	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Magic Giraffe, Inc. f/s/o Matt Roller	\$0.00
247	Village Roadshow Entertainment Group USA Inc.	Invoice re: VREG 2024 Managed Services	Magid	\$60,546.50
248	Village Roadshow Entertainment Group USA Inc.	Invoice re: VREG 2024 Managed Services	Magid	\$0.00
249	Village Roadshow Distribution (BVI) Limited	AMENDMENT NO. 1 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
250	Village Roadshow Distribution (BVI) Limited	AMENDMENT NO. 2 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
251	Village Roadshow Distribution (BVI) Limited	AMENDMENT NO. 4 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
252	Village Roadshow Distribution (BVI) Limited	FOURTH AMENDED AND RESTATED CO-INVESTMENT AGREEMENT	Magnum Films SPC	\$0.00
253	Village Roadshow Distribution (BVI) Limited	OMNIBUS AMENDMENT	Magnum Films SPC	\$0.00
254	Village Roadshow Distribution (BVI) Limited	SALE AGREEMENT	Magnum Films SPC	\$0.00
255	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
256	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
257	Village Roadshow Distribution USA Inc.	Amended and Restated Intercreditor Agreement	Magnum Films SPC	\$0.00
258	Village Roadshow Distribution USA Inc.	FOURTH AMENDED AND RESTATED CO-INVESTMENT AGREEMENT	Magnum Films SPC	\$0.00
259	Village Roadshow Distribution USA Inc.	OMNIBUS AMENDMENT	Magnum Films SPC	\$0.00
260	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CO-INVESTMENT AGREEMENT (GLOBAL)	Magnum Films SPC	\$0.00
261	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
262	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
263	Village Roadshow Distribution USA Inc.	Second Amended and Restated Intercreditor Agreement	Magnum Films SPC	\$0.00
264	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	MAGNUM FILMS SPC	\$0.00
265	Village Roadshow Entertainment Group (BVI) Limited	AFFIRMATION OF SECOND AMENDED AND RESTATED UNDERTAKING AND GUARANTEE OF PERFORMANCE	Magnum Films SPC	\$0.00
266	Village Roadshow Entertainment Group (BVI) Limited	SECOND AMENDED AND RESTATED UNDERTAKING AND GUARANTEE OF PERFORMANCE	Magnum Films SPC	\$0.00
267	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
268	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
269	Village Roadshow Entertainment Group USA Inc.	Second Amended and Restated Intercreditor Agreement	Magnum Films SPC	\$0.00
270	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	MAGNUM FILMS SPC	\$0.00
271	Village Roadshow Films (BVI) Limited	AMENDMENT NO. 1 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
272	Village Roadshow Films (BVI) Limited	AMENDMENT NO. 2 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
273	Village Roadshow Films (BVI) Limited	AMENDMENT NO. 4 TO SALE AGREEMENT	Magnum Films SPC	\$0.00
274	Village Roadshow Films (BVI) Limited	FOURTH AMENDED AND RESTATED CO-INVESTMENT AGREEMENT	Magnum Films SPC	\$0.00
275	Village Roadshow Films (BVI) Limited	OMNIBUS AMENDMENT	Magnum Films SPC	\$0.00
276	Village Roadshow Films (BVI) Limited	SALE AGREEMENT	Magnum Films SPC	\$0.00
277	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
278	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
279	Village Roadshow Films Global Inc.	Amended and Restated Intercreditor Agreement	Magnum Films SPC	\$0.00
280	Village Roadshow Films Global Inc.	OMNIBUS AMENDMENT	Magnum Films SPC	\$0.00
281	Village Roadshow Films Global Inc.	SECOND AMENDED AND RESTATED CO-INVESTMENT AGREEMENT (GLOBAL)	Magnum Films SPC	\$0.00
282	Village Roadshow Films Global Inc.	Second Amended and Restated Intercreditor Agreement	Magnum Films SPC	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
283	Village Roadshow Films Global Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	MAGNUM FILMS SPC	\$0.00
284	Village Roadshow Films North America Inc.	FOURTH AMENDED AND RESTATED CO-INVESTMENT AGREEMENT	Magnum Films SPC	\$0.00
285	Village Roadshow Films North America Inc.	OMNIBUS AMENDMENT	Magnum Films SPC	\$0.00
286	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
287	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Magnum Films SPC	\$0.00
288	Village Roadshow Pictures North America Inc.	FOURTH AMENDED AND RESTATED CO-INVESTMENT AGREEMENT	Magnum Films SPC	\$0.00
289	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Shopping and Development Agreement	Majordomo Media f/s/o Dave Chang, Chris Ying, and Chris Chen	\$0.00
290	Village Roadshow Entertainment Group USA Inc.	Email re: Strays - Confirmation of Closed Terms Again	Management 360	\$0.00
291	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Mark Neveldine and Royal Street Holdings, Inc. f/s/o Jamil Stefan	\$0.00
292	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Clang Exclusive Attachment/Development Agreement Extension	Mark Pellington, Inc. f/s/o Mark Pellington	\$0.00
293	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Mark Pellington, Inc. f/s/o Mark Pellington	\$0.00
294	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Mati Diop	\$71,250.00
295	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	McGuffin Entertainment Media Inc. f/s/o Paul Bernard, James Scura, and Any Other Employees	\$300,000.00
296	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Mediabrat Productions, Inc. f/s/o Will Pascoe	\$10,653.00
297	Village Roadshow Entertainment Group USA Inc.	Quitclaim, Termination and Release Agreement	Michael Bassick	\$0.00
298	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Michael Bennett p/k/a Mike Bennett	\$0.00
299	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Michael Bennett p/k/a Mike Bennett	\$0.00
300	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: License of Certain Rights in, and to, the Podcast Series	Michael Bennett p/k/a Mike Bennett	\$0.00
301	Village Roadshow Entertainment Group USA Inc.	Option/Purchase Agreement	Michael Bennett p/k/a Mike Bennett	\$0.00
302	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Fritzchen Principal Terms	Michael Voyer	\$0.00
303	Village Roadshow Entertainment Group USA Inc.	Deal Terms Summary	Mike Colter	\$0.00
304	Village Roadshow Productions Inc.	Email re: "Heathers" - Closed Deal Terms for Mike Dougherty - Writing Services	Mike Dougherty	\$0.00
305	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Mike Freeman	\$0.00
306	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Minor Demons, Inc. f/s/o Michael Dougherty	\$0.00
307	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Minor Demons, Inc. f/s/o Mike Dougherty	\$0.00
308	Village Roadshow Entertainment Group USA Inc.	PILOT DIRECTOR/NON-WRITING EXECUTIVE PRODUCER AGREEMENT	MINOR DEMONS, INC. F/S/O MIKE DOUGHERTY	\$0.00
309	Village Roadshow Pictures Entertainment Inc.	Amended and Restated Option/Purchase Agreement	Missing Linc Corporation	\$0.00
310	Village Roadshow Entertainment Group USA Inc.	Service Order	Mitel	\$0.00
311	Village Roadshow Entertainment Group USA Inc.	Mitel Cloud Services - Global Terms of Service	Mitel Cloud Services, Inc.	\$0.00
312	Village Roadshow Entertainment Group USA Inc.	Quitclaim, Termination and Release Agreement	MJB Ventures, LLC	\$0.00
313	Village Roadshow Productions Inc.	Letter Agreement re: Stray Dog	Molochtronics Inc. f/s/o Howard Korder	\$0.00
314	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign)	Monarchy Enterprises S.A.R.L.	\$0.00
315	Village Roadshow Distribution (BVI) Limited	Letter re: "Don't Say A Word" / Change of Account for Deposit of Foreign Gross Receipts	Monarchy Enterprises S.A.R.L.	\$0.00
316	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Closed Deal Terms	Monkey Pie Media, Inc. f/s/o Peter Herschko	\$0.00
317	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Moonshot Entertainment, Inc. f/s/o Bryan Cranston, James Degus and Any Other Employees, or Independent Contractors Acting on Behalf of ProdCo	\$797,429.50
318	Village Roadshow Productions Inc.	Letter Agreement re: First Amendment to Agreement Dated July 15, 2019	Mr. Jason Kaleko	\$0.00
319	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Mr. Robert Smigel	\$0.00
320	Village Roadshow Entertainment Group USA Inc.	Term Sheet	MSNBC Cable, LLC	\$0.00
321	Village Roadshow Distribution (BVI) Limited	Letter re: "Down To Earth" & "Zoolander" / Change of Account for Deposit of Foreign Gross Receipts	MTV S.A. (formerly known as MTV S.A. LDC)	\$0.00
322	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign) License and Sublicense	MTV S.A. LDC	\$0.00
323	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign), License and Sublicense	MTV S.A. LDC	\$0.00
324	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Nairobi Heat	Mukoma Wa Ngugi	\$0.00
325	Village Roadshow Pictures Entertainment Inc.	Memorandum of Agreement	Mukoma Wa Ngugi	\$0.00
326	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Murray Weiss and Bill Hoffmann	\$0.00
327	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project or Other Audiovisual Production	NICE TRY, LTD f/s/o Brian Frange	\$0.00
328	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Nicholas Adams	\$0.00
329	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Nicholas Mihm	\$0.00
330	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Nicholas Mihm	\$0.00
331	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment of Exclusive Attachment / Development Agreement for "In the Dark of the Valley"	Nicholas Mihm	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
332	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	Nick Foster	\$0.00
333	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Nick Foster	\$0.00
334	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Nick Foster	\$0.00
335	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Nick Foster	\$0.00
336	Village Roadshow Entertainment Group USA Inc.	Literary Option/Purchase Agreement	Nick Foster	\$0.00
337	Village Roadshow Productions Inc.	Letter Agreement re: Possible Production of Television Series	Not This Productions, Inc. f/s/o Seamus Fahey	\$0.00
338	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	NOWHERE Holdco	\$0.00
339	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Old Sparky, Inc. f/s/o Scott Kosar	\$0.00
340	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign) License and Sublicense	Paramount Pictures International	\$0.00
341	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign), License and Sublicense	Paramount Pictures International	\$0.00
342	Village Roadshow Distribution (BVI) Limited	Letter re: "Down To Earth" & "Zoolander" / Change of Account for Deposit of Foreign Gross Receipts	Paramount Pictures International Limited (as successor to Paramount Pictures International)	\$0.00
343	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Extension of Fixed Term Under Distribution Agreement for "Down to Earth"	Paramount Pictures International Limited (as successor to Paramount Pictures International, a division of Viacom International (Netherlands) B.V.)	\$0.00
344	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Extension of Fixed Term under Distribution Agreement for "ZOO LANDER"	Paramount Pictures International Limited (as successor to Paramount Pictures International, a division of Viacom International (Netherlands) B.V.)	\$0.00
345	Village Roadshow Productions Inc.	Writer Agreement	Patrick Cunnane	\$0.00
346	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Pedialaw LLC f/s/o JT Hunster	\$0.00
347	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated October 5, 2022	Pedialaw LLC f/s/o JT Hunster	\$0.00
348	Village Roadshow Entertainment Group USA Inc.	Publisher's Release	Penguin Random House LLC	\$0.00
349	Village Roadshow Entertainment Group USA Inc.	Email re: Executive Producing Services of Joe Trohman	Peter Sample	\$0.00
350	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirmation of Option Period Suspension due to a Force Majeure Event	Peter Seymour	\$0.00
351	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Peter Seymour	\$3,500.00
352	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Other Mutually Agreed Services Related to Film Projects	Phantom Four Films, Inc. f/s/o David Goyer, Keith Levine	\$0.00
353	Village Roadshow Productions Inc.	Letter Agreement re: Possible Production of Television Series	Pistachio Pictures f/s/o Joseph Smith	\$0.00
354	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Pius Ailemen	\$0.00
355	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Pius Ailemen	\$0.00
356	Village Roadshow Entertainment Group USA Inc.	Life Story Rights Option/Purchase Agreement	Pius Ailemen	\$0.00
357	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of Audiovisual Productions	Pocono Pictures, a California Corporation f/s/o Robert Nelson Jacobs, Charlie Jacobs, and Alexander Jacobs	\$0.00
358	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Clang Exclusive Attachment/Development Agreement Extension	Process Media, Inc. f/s/o Tim Perell	\$0.00
359	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	Process Media, Inc. f/s/o Tim Perell	\$0.00
360	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project or Other Audiovisual Production	ProjectX, Inc. f/s/o William Maurer Jr.	\$0.00
361	Village Roadshow Entertainment Group USA Inc.	Scripted Business Affairs Terms	Quibi	\$0.00
362	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of Audiovisual Productions	Raj Balu	\$0.00
363	Village Roadshow Pictures Entertainment Inc.	Settlement and Release Agreement	Random House, Inc., on Behalf of itself and its Wholly-Owned Operating Division, Ballantine Books	\$0.00
364	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Shoot N Boom	Range Media Partners, LLC	\$0.00
365	Village Roadshow Entertainment Group USA Inc.	Email re: Unt. Nike - RK Films	Raymond Tambe	\$0.00
366	Village Roadshow Entertainment Group USA Inc.	Vendor Agreement	Red Ampersand, Inc. (dba Coverfly)	\$0.00
367	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Renato Baccaro and Daniel Baccaro	\$0.00
368	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated March 18, 2020	Richard Edlund Films, Inc.	\$0.00
369	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Second Amendment to Agreement Dated March 18, 2020	Richard Edlund Films, Inc.	\$0.00
370	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Third Amendment to Agreement Dated March 18, 2020	Richard Edlund Films, Inc.	\$0.00
371	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Richard Edlund Films, Inc.	\$0.00
372	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Richard Edlund Films, Inc. f/s/o Richard Edlund	\$0.00
373	Village Roadshow Entertainment Group USA Inc.	Invoice re Phone Services	RingCentral Inc.	\$0.00
374	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated August 10, 2020	Rob Hart	\$0.00
375	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Rob Hart	\$0.00
376	Village Roadshow Entertainment Group USA Inc.	Literary Option/Purchase Agreement	Rob Hart	\$0.00
377	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Rob Hart	\$0.00
378	Village Roadshow Entertainment Group USA Inc.	Short Form Assignment of Rights	Rob Hart	\$0.00
379	Village Roadshow Entertainment Group USA Inc.	Short Form Rights Option Agreement	Rob Hart	\$0.00
380	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Robert Silverberg	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
381	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: First Amendment to Agreement Dated October 20, 2020	Robert Silverberg	\$0.00
382	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirmation of Option Period Suspension due to a Force Majeure Event	Rolling Stone LLC	\$0.00
383	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Rolling Stone LLC f/s/o Any Employees Acting on Behalf of Owner	\$0.00
384	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Roman Lupi	\$0.00
385	Village Roadshow Productions Inc.	Letter Agreement re: The Grant of Rights in, and to, the Original Screenplay Draft	Royal Street Holdings, Inc. f/s/o Jamil Stefan and Mark Nevelidine	\$0.00
386	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Sadamantium, Inc. f/s/o Mike Lawrence	\$37,441.78
387	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirm the Closed Principal Terms	Sam Cunningham	\$0.00
388	Village Roadshow Productions Inc.	If Come Writer Deal	Sammy Mo, Inc. f/s/o Sam Morril	\$37,441.78
389	Village Roadshow Productions Inc.	Letter Agreement re: First Amendment to Agreement Dated December 7, 2023	Sammy Mo, Inc. f/s/o Sam Morril	\$0.00
390	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	SawSee Films, Inc. f/s/o Fax Bahr	\$79,137.50
391	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Say When Productions f/s/o Allie Romano	\$30,812.50
392	Village Roadshow Entertainment Group USA Inc.	Email re: Deal Terms Summary	Scott Whitehead	\$0.00
393	Village Roadshow Entertainment Group USA Inc.	Rights Deal	Sean Cook	\$7,500.00
394	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Closed Deal Terms	Seatuck Cove Entertainment f/s/o John Hegeman	\$0.00
395	Village Roadshow Entertainment Group USA Inc.	Letter re: Notice of Extension of Option Period	Serendipity Point Films Inc.	\$0.00
396	Village Roadshow Entertainment Group USA Inc.	Option / Purchase Agreement	Serendipity Point Films Inc.	\$0.00
397	Village Roadshow Entertainment Group USA Inc.	Option/Purchase Agreement	Serendipity Point Films Inc.	\$0.00
398	Village Roadshow Entertainment Group USA Inc.	Development Deal Memo	Seven Seas Films Limited	\$8,080.00
399	Village Roadshow Productions Inc.	Letter Agreement re: Donnie Darko Series	Shadowdow Chromosome Pictures, Inc. f/s/o Richard Kelly	\$0.00
400	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Signpost Up Ahead, Inc. f/s/o Jill Blotevogel	\$208,194.00
401	Village Roadshow Productions Inc.	Letter Agreement re: Assassins	Skeeter Rosenbaum Productions, Inc. f/s/o Scott Rosenbaum	\$0.00
402	Village Roadshow Productions Inc.	Script Agreement	Skeeter Rosenbaum Productions, Inc. f/s/o Scott Rosenbaum	\$0.00
403	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	Skylight Films, LLC f/s/o Kassandra Clementi and Jacqueline Toboni	\$0.00
404	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: The Bite	Skylight Films, LLC f/s/o Kassandra Clementi and Jacqueline Toboni	\$0.00
405	Village Roadshow Distribution USA Inc.	Guaranty	Sony Pictures Entertainment Inc.	\$0.00
406	Village Roadshow Distribution USA Inc.	Omnibus Amendment No. 1	Sony Pictures Entertainment Inc.	\$0.00
407	Village Roadshow Distribution USA Inc.	Second Amended and Restated Intercreditor Agreement	Sony Pictures Entertainment Inc.	\$0.00
408	Village Roadshow Distribution USA Inc.	Settlement and Amendment Agreement	Sony Pictures Entertainment Inc.	\$0.00
409	Village Roadshow Distribution USA Inc.	Undertaking and Indemnity	Sony Pictures Entertainment Inc.	\$0.00
410	Village Roadshow Entertainment Group (BVI) Limited	Guaranty	Sony Pictures Entertainment Inc.	\$0.00
411	Village Roadshow Entertainment Group (BVI) Limited	Omnibus Amendment No. 1	Sony Pictures Entertainment Inc.	\$0.00
412	Village Roadshow Entertainment Group (BVI) Limited	Settlement and Amendment Agreement	Sony Pictures Entertainment Inc.	\$0.00
413	Village Roadshow Entertainment Group (BVI) Limited	Undertaking and Indemnity	Sony Pictures Entertainment Inc.	\$0.00
414	Village Roadshow Entertainment Group USA Inc.	Second Amended and Restated Intercreditor Agreement	Sony Pictures Entertainment Inc.	\$0.00
415	Village Roadshow Films Global Inc.	Guaranty	Sony Pictures Entertainment Inc.	\$0.00
416	Village Roadshow Films Global Inc.	Omnibus Amendment No. 1	Sony Pictures Entertainment Inc.	\$0.00
417	Village Roadshow Films Global Inc.	Second Amended and Restated Intercreditor Agreement	Sony Pictures Entertainment Inc.	\$0.00
418	Village Roadshow Films Global Inc.	Settlement and Amendment Agreement	Sony Pictures Entertainment Inc.	\$0.00
419	Village Roadshow Films Global Inc.	Undertaking and Indemnity	Sony Pictures Entertainment Inc.	\$0.00
420	Village Roadshow Pictures North America Inc.	Amended and Restated Motion Picture Rights Purchase Agreement	Sony Pictures Entertainment Inc.	\$0.00
421	Village Roadshow Pictures North America Inc.	Guaranty	Sony Pictures Entertainment Inc.	\$0.00
422	Village Roadshow Pictures North America Inc.	Omnibus Amendment No. 1	Sony Pictures Entertainment Inc.	\$0.00
423	Village Roadshow Pictures North America Inc.	Settlement and Amendment Agreement	Sony Pictures Entertainment Inc.	\$0.00
424	Village Roadshow Pictures North America Inc.	Undertaking and Indemnity	Sony Pictures Entertainment Inc.	\$0.00
425	Village Roadshow Entertainment Group USA Inc.	Binding Term Sheet	Sony Pictures Television Inc. (SPT)	\$0.00
426	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: The Game	Stately Plump Buck Mulligan, LLC f/s/o Neil Strauss	\$0.00
427	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Stately Plump Buck Mulligan, LLC f/s/o Neil Strauss	\$0.00
428	Village Roadshow Entertainment Group USA Inc.	Literary Option / Purchase Agreement	Stately Plump Buck Mulligan, LLC f/s/o Neil Strauss	\$0.00
429	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Stefanie Williams	\$0.00
430	Village Roadshow Entertainment Group USA Inc.	Underwood and Finch Brochure	Stolen Picture	\$0.00
431	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Deal Memo - Co-Development	Stolen Picture Limited	\$0.00
432	Village Roadshow Entertainment Group USA Inc.	Certificate of Engagement	Story Paradox Corporation f/s/o Rob Hart	\$0.00
433	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Closed Deal Terms	Submarine Screen Door Corporation f/s/o Robert Olsen	\$0.00
434	Village Roadshow Productions Inc.	Letter Agreement re: Closed Deal Terms	Submarine Screen Door Corporation f/s/o Robert Olsen	\$0.00
435	Village Roadshow Entertainment Group USA Inc.	Quitclaim, Termination and Release Agreement	Tenth Green Production, LLC	\$0.00
436	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Texas Monthly LLC	\$0.00
437	Village Roadshow Productions Inc.	Letter Agreement re: The Grant of Rights in, and to, the Original Screenplay Draft	The Hatchery Entertainment, William Simmons p/k/a Will Simmons	\$0.00
438	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	The New York Times Company	\$0.00
439	Village Roadshow Productions Inc.	Short Form Option	The Wicker Room	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
440	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of a Motion Picture Project	The Wicker Room, Inc. f/s/o Chris McCoy	\$0.00
441	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Untitled Family Smuggling Project	Thessaly Lerner, Inc., Thessaly Lerner, Michael Lerner, Kathy Mason Lerner, and Michael Zachary Lerner	\$0.00
442	Village Roadshow Pictures Entertainment Inc.	Letter Agreement re: Clang	Three Chapeau Productions Inc. f/s/o Heidi Levitt	\$0.00
443	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look Agreement" David Hollander - First Amendment	Three River Entertainment, Inc.	\$0.00
444	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects	Three River Entertainment, Inc. f/s/o David Hollander	\$200,000.00
445	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Exclusive Attachment/Development Agreement	ThruLine Productions, Inc. f/s/o William "Willie" Mercer and Jeffrey Ciabattari	\$0.00
446	Village Roadshow Productions Inc.	Letter Agreement re: Possible Production of Television Series	Too Much Coffee Man, Inc. f/s/o Ashley Miller	\$0.00
447	Village Roadshow Productions Inc.	Option / Purchase Agreement	Travis Klune (aka T.J. Klune)	\$0.00
448	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	Treefort Media, LLC	\$0.00
449	Village Roadshow Entertainment Group USA Inc.	Quitclaim, Termination and Release Agreement	Turk, LLC	\$0.00
450	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	\$0.00
451	Village Roadshow Distribution (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
452	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	\$0.00
453	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
454	Village Roadshow Distribution USA Inc.	Second Amended and Restated Intercreditor Agreement	U.S. Bank National Association	\$0.00
455	Village Roadshow Distribution USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
456	Village Roadshow Entertainment Group (BVI) Limited	EXCLUDED ASSETS PUT AND CALL RIGHTS AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
457	Village Roadshow Entertainment Group (BVI) Limited	EXCLUDED ASSETS PUT AND CALL RIGHTS AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
458	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	\$0.00
459	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
460	Village Roadshow Entertainment Group USA Inc.	Second Amended and Restated Intercreditor Agreement	U.S. Bank National Association	\$0.00
461	Village Roadshow Entertainment Group USA Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
462	Village Roadshow Entertainment Group USA Inc.	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
463	Village Roadshow Films (BVI) Limited	EXCLUDED ASSETS PUT AND CALL RIGHTS AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
464	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	\$0.00
465	Village Roadshow Films (BVI) Limited	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
466	Village Roadshow Films (BVI) Limited	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
467	Village Roadshow Films Global Inc.	Second Amended and Restated Intercreditor Agreement	U.S. Bank National Association	\$0.00
468	Village Roadshow Films Global Inc.	SECOND AMENDED AND RESTATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
469	Village Roadshow Films Global Inc.	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
470	Village Roadshow Films North America Inc.	EXCLUDED ASSETS PUT AND CALL RIGHTS AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
471	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	\$0.00
472	Village Roadshow Films North America Inc.	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
473	Village Roadshow Films North America Inc.	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
474	Village Roadshow Pictures North America Inc.	EXCLUDED ASSETS PUT AND CALL RIGHTS AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
475	Village Roadshow VS Films LLC	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
476	VR Films Holdings (BVI) Limited	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
477	VR Funding LLC	SERVICING AGREEMENT	U.S. BANK NATIONAL ASSOCIATION	\$0.00
478	Village Roadshow Entertainment Group USA Inc.	Email re: Closed Deal Terms for The Untitled Smuggling Project	United Talent Agency	\$0.00
479	Village Roadshow Entertainment Group USA Inc.	Email re: Disembodied Machines Brad Anderson	United Talent Agency	\$0.00
480	Village Roadshow Productions Inc.	Writer Agreement	Upper Press, LLC	\$96,356.85
481	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
482	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
483	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
484	Village Roadshow Holdings USA Inc.	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	V Squared, LLC	\$0.00
485	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
486	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
487	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	V Squared, LLC	\$0.00
488	Village Roadshow VS Films LLC	Copyright Assignment	V Squared, LLC	\$0.00
489	Village Roadshow VS Films LLC	Grant of Security Interest in Copyrights	V Squared, LLC	\$0.00
490	Village Roadshow VS Films LLC	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	V Squared, LLC	\$0.00
491	Village Roadshow Distribution (BVI) Limited	Deed of Novation to Output Distribution Agreement	Village Roadshow Distribution UK Limited	\$0.00
492	Village Roadshow Distribution UK Limited	Deed of Novation to Output Distribution Agreement	Village Roadshow Distributions (BVI) Limited	\$0.00
493	VREG WW IP Global LLC	ASSIGNMENT (DERIVATIVE RIGHTS)	Village Roadshow Films (BVI) Limited	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
494	Village Roadshow Distribution (BVI) Limited	Deed of Novation to Output Distribution Agreement	Village Roadshow Films Distributors S.A.	\$0.00
495	Village Roadshow Distribution (BVI) Limited	Letter Agreement re: Change of Account for Deposit of Defined Gross Receipts	Village Roadshow Films Distributors S.A.	\$0.00
496	Village Roadshow Distribution UK Limited	Deed of Novation to Output Distribution Agreement	Village Roadshow Films Distributors S.A.	\$0.00
497	Village Roadshow Films North America Inc.	ASSIGNMENT (DERIVATIVE RIGHTS)	VILLAGE ROADSHOW FILMS NORTH AMERICA INC.	\$0.00
498	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign)	Village Roadshow Productions (BVI) Limited	\$0.00
499	Village Roadshow Pictures Entertainment Inc.	DEVELOPMENT AND PRODUCTION COST SHARING AGREEMENT	Village Roadshow Productions (BVI) Limited	\$0.00
500	Village Roadshow Productions (BVI) LTD	DEVELOPMENT AND PRODUCTION COST SHARING AGREEMENT	Village Roadshow Productions USA LLC	\$0.00
501	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Entertainment International Corp.	\$0.00
502	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Entertainment International Corp.	\$0.00
503	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Entertainment International Corp.	\$0.00
504	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Entertainment International Corp.	\$0.00
505	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Entertainment International Corp.	\$0.00
506	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Entertainment LP	\$0.00
507	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Entertainment LP	\$0.00
508	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Entertainment LP	\$0.00
509	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Entertainment LP	\$0.00
510	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Entertainment LP	\$0.00
511	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Eton Library Company LP	\$0.00
512	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Eton Library Company LP	\$0.00
513	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Eton Library Company LP	\$0.00
514	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Eton Library Company LP	\$0.00
515	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Eton Library Company LP	\$0.00
516	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	Vine Film Finance Fund II AIV, L.P.	\$0.00
517	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	Vine Film Finance Fund II AIV, L.P.	\$0.00
518	Village Roadshow Holdings USA Inc.	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Film Finance Fund II AIV, L.P.	\$0.00
519	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	Vine Film Finance Fund II AIV, L.P.	\$0.00
520	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	Vine Film Finance Fund II AIV, L.P.	\$0.00
521	Village Roadshow VS Films LLC	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Film Finance Fund II AIV, L.P.	\$0.00
522	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Gaylord Company LP	\$0.00
523	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Gaylord Company LP	\$0.00
524	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Gaylord Company LP	\$0.00
525	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Gaylord Company LP	\$0.00
526	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Gaylord Company LP	\$0.00
527	Village Roadshow Entertainment Group USA Inc.	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
528	Village Roadshow Films (BVI) Limited	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
529	Village Roadshow Films Global Inc.	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
530	Village Roadshow Films North America Inc.	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
531	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	Vine Investment Advisors, LP	\$0.00
532	Village Roadshow Holdings USA Inc.	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Investment Advisors, LP	\$0.00
533	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	Vine Investment Advisors, LP	\$0.00
534	Village Roadshow VS Films LLC	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Investment Advisors, LP	\$0.00
535	Village Roadshow VS Films LLC	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
536	VR Films Holdings (BVI) Limited	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
537	VR Funding LLC	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP	\$0.00
538	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine LSE International IV, LLC	\$0.00
539	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine LSE International IV, LLC	\$0.00
540	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine LSE International IV, LLC	\$0.00
541	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine LSE International IV, LLC	\$0.00
542	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine LSE IV, LP	\$0.00
543	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine LSE IV, LP	\$0.00
544	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine LSE IV, LP	\$0.00
545	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine LSE IV, LP	\$0.00
546	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine LSE IV, LP	\$0.00
547	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Manchester Library Company LP	\$0.00
548	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Manchester Library Company LP	\$0.00

Exhibit 1

#	Debtor	Contract Description	Counterparty Name	Cure Amount
549	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Manchester Library Company LP	\$0.00
550	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Manchester Library Company LP	\$0.00
551	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Manchester Library Company LP	\$0.00
552	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Rysher Company LP	\$0.00
553	Village Roadshow Entertainment Group USA Inc.	Amended and Restated Option Agreement	Vine Rysher Company LP	\$0.00
554	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Rysher Company LP	\$0.00
555	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Option Extension for 19 Original Productions	Vine Rysher Company LP	\$0.00
556	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement	Vine Rysher Company LP	\$0.00
557	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	Vine Westcon SPV, LP	\$0.00
558	Village Roadshow Holdings USA Inc.	Assignment and Assumption Agreement	Vine Westcon SPV, LP	\$0.00
559	Village Roadshow Holdings USA Inc.	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Westcon SPV, LP	\$0.00
560	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	Vine Westcon SPV, LP	\$0.00
561	Village Roadshow VS Films LLC	Assignment and Assumption Agreement	Vine Westcon SPV, LP	\$0.00
562	Village Roadshow VS Films LLC	Letter Agreement re: Second Amended and Restated Letter of Direction re: Co-Financing Agreement, Dated September 28, 2005, as Amended	Vine Westcon SPV, LP	\$0.00
563	Village Roadshow Productions Inc.	Letter Agreement re: Confirming Agreement Amending the Fully-Executed Short Form Letter Agreement Dated October 12, 2021	VMAC Productions, Inc. f/s/o Vanessa McCarthy	\$0.00
564	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	VMAC PRODUCTIONS, INC. f/s/o Vanessa McCarthy	\$0.00
565	Village Roadshow Productions Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	VMAC Productions, Inc. f/s/o Vanessa McCarthy	\$0.00
566	VREG Wonka IP Global LLC	CONTRIBUTION BY ASSIGNMENT	VREG WONKA IP GLOBAL LLC	\$0.00
567	VREG WW IP Global LLC	Memorandum	VREG WONKA IP GLOBAL LLC	\$0.00
568	Village Roadshow Films (BVI) Limited	ASSIGNMENT (DERIVATIVE RIGHTS)	VREG WW IP GLOBAL LLC	\$0.00
569	Village Roadshow Films North America Inc.	ASSIGNMENT (DERIVATIVE RIGHTS)	VREG WW IP GLOBAL LLC	\$0.00
570	VREG Wonka IP Global LLC	Memorandum	VREG WW IP GLOBAL LLC	\$0.00
571	VREG WW IP Global LLC	CONTRIBUTION BY ASSIGNMENT	VREG WW IP GLOBAL LLC	\$0.00
572	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project	Waters Enterprises Inc. f/s/o Daniel Waters	\$0.00
573	Village Roadshow Pictures Entertainment Inc.	Assignment Agreement	Westside Stories LLC d/b/a Rebelle Media	\$0.00
574	Village Roadshow Entertainment Group USA Inc.	WeWork Membership Agreement	WeWork	\$0.00
575	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Confirming the Closed Deal Terms	Winterlight Pictures LLC f/s/o Chris Goldberg	\$0.00
576	Village Roadshow Entertainment Group USA Inc.	Addendum to Lease Agreement	Xerox Financial Services LLC	\$0.00
577	Village Roadshow Entertainment Group USA Inc.	Lease Agreement	Xerox Financial Services LLC	\$0.00
578	Village Roadshow Entertainment Group USA Inc.	Amendment No. 1 to Term Sheet	Yo Productions, LLC	\$0.00
579	Village Roadshow Entertainment Group USA Inc.	Amendment No. 1 to Term Sheet	Yo Productions, LLC	\$0.00
580	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Term Sheet and Amendment No. 1 to the Term Sheet	Yo Productions, LLC	\$0.00
581	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Amending Option Purchase Agreement	Zoje Stage	\$0.00
582	Village Roadshow Entertainment Group USA Inc.	Letter Agreement re: Amending Option Purchase Agreement	Zoje Stage	\$0.00
583	Village Roadshow Entertainment Group USA Inc.	Memorandum of Agreement	Zoje Stage	\$0.00
584	Village Roadshow Distribution (BVI) Limited	Distribution Agreement (Foreign), License and Sublicense	Zoo Film Partners L.P.	\$0.00